



**Alliance Laundry Systems LLC**  
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## **APPLICATION CHECKLIST**

Select either A or B based on the proposed dollar amount of your transaction then determine whether your customer is a Veteran or Newcomer. Once you have determined which category they fit into, simply go through the list and check off the requirements. Once you have all the requirements, use the checklist as a cover page and submit the transaction to IPSO Finance for analysis.

### **A. TRANSACTIONS UNDER \$100,000\***

#### **Veteran Customers (At least 3 years business experience)**

- Completed and Signed Credit Application
- Signed Equipment Purchase Agreement

#### **Newcomer Customers (Less than 3 years business experience)**

- Completed and Signed Credit Application
- Signed Equipment Purchase Agreement
- 3 Months Satisfactory Bank and Investment Statements Verifying Cash Available for Investment into the Project
- Completed & Signed Personal Financial Statement
- Last Two Years Personal and Business (if applicable) Taxes
- Store Information Page with Proforma and Competitive Analysis

**\*If total loan exposure with Alliance Laundry Systems, including the new equipment proposed, exceeds \$100,000, a copy of the lease and a signed Agreement to Assign Lease - Landlord's Consent document will be required for funding.**

### **B. TRANSACTIONS \$100,000 AND OVER**

#### **Veteran and Newcomer customers**

- Detailed Transaction Narrative (Total project cost, const. cost., location info, and any other relevant information we should know about the transaction)
- Completed and Signed Credit Application
- Signed Equipment Purchase Agreement
- 3 Months Satisfactory Bank and Investment Statements Verifying Cash Available for Investment into the Project
- Completed & Signed Personal Financial Statement
- Complete Copies of Last Two Years Personal and Business (if applicable) Taxes
- Store Information Page with Proforma and Competitive Analysis
- Demographics Required on all Transactions over \$100,000
- Complete Copy of the Premises Lease

**Upon receipt of the above information we typically respond within 24 hours.**